

City of Bridgewater
\$243,000 Drinking Water Revenue Borrower Bond
dated November 20, 2018

RECEIVED

NOV 29 2018

S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota

SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

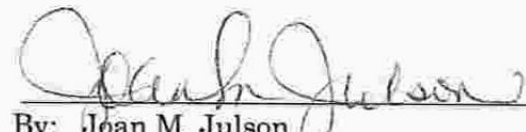
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Bridgewater
2. Designation of issue: Drinking Water Revenue Borrower Bond.
3. Date of issue: November 20, 2018
4. Purpose of issue: Water Meter Replacement Project.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$243,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 20th day of November 2018


By: Joan M. Julson
Its: Finance Officer

Dated Nov 20, 2018

Debt Service Report

30/360/

Dates	Principal	Coupon	Interest	Total	BY 1/15	FY 1/1
1/15/2020			\$ 2,801.25	\$ 2,801.25	\$ 2,801.25	
4/15/2020	\$5,783.90	1	\$ 607.50	\$ 6,391.40		
7/15/2020	\$5,798.36	1	\$ 593.04	\$ 6,391.40		
10/15/2020	\$5,812.85	1	\$ 578.54	\$ 6,391.40		\$ 21,975.44
1/15/2021	\$5,827.38	1	\$ 564.01	\$ 6,391.40	\$ 25,565.58	
4/15/2021	\$5,841.95	1	\$ 549.44	\$ 6,391.40		
7/15/2021	\$5,856.56	1	\$ 534.84	\$ 6,391.40		
10/15/2021	\$5,871.20	1	\$ 520.20	\$ 6,391.40		\$ 25,565.58
1/15/2022	\$5,885.88	1	\$ 505.52	\$ 6,391.40	\$ 25,565.58	
4/15/2022	\$5,900.59	1	\$ 490.80	\$ 6,391.40		
7/15/2022	\$5,915.34	1	\$ 476.05	\$ 6,391.40		
10/15/2022	\$5,930.13	1	\$ 461.26	\$ 6,391.40		\$ 25,565.58
1/15/2023	\$5,944.96	1	\$ 446.44	\$ 6,391.40	\$ 25,565.58	
4/15/2023	\$5,959.82	1	\$ 431.58	\$ 6,391.40		
7/15/2023	\$5,974.72	1	\$ 416.68	\$ 6,391.40		
10/15/2023	\$5,989.66	1	\$ 401.74	\$ 6,391.40		\$ 25,565.58
1/15/2024	\$6,004.63	1	\$ 386.77	\$ 6,391.40	\$ 25,565.58	
4/15/2024	\$6,019.64	1	\$ 371.76	\$ 6,391.40		
7/15/2024	\$6,034.69	1	\$ 356.71	\$ 6,391.40		
10/15/2024	\$6,049.78	1	\$ 341.62	\$ 6,391.40		\$ 25,565.58
1/15/2025	\$6,064.90	1	\$ 326.49	\$ 6,391.40	\$ 25,565.58	
4/15/2025	\$6,080.06	1	\$ 311.33	\$ 6,391.40		
7/15/2025	\$6,095.26	1	\$ 296.13	\$ 6,391.40		
10/15/2025	\$6,110.50	1	\$ 280.89	\$ 6,391.40		\$ 25,565.58
1/15/2026	\$6,125.78	1	\$ 265.62	\$ 6,391.40	\$ 25,565.58	
4/15/2026	\$6,141.09	1	\$ 250.30	\$ 6,391.40		
7/15/2026	\$6,156.44	1	\$ 234.95	\$ 6,391.40		
10/15/2026	\$6,171.84	1	\$ 219.56	\$ 6,391.40		\$ 25,565.58
1/15/2027	\$6,187.27	1	\$ 204.13	\$ 6,391.40	\$ 25,565.58	
4/15/2027	\$6,202.73	1	\$ 188.66	\$ 6,391.40		
7/15/2027	\$6,218.24	1	\$ 173.16	\$ 6,391.40		
10/15/2027	\$6,233.79	1	\$ 157.61	\$ 6,391.40		\$ 25,565.58
1/15/2028	\$6,249.37	1	\$ 142.03	\$ 6,391.40	\$ 25,565.58	
4/15/2028	\$6,264.99	1	\$ 126.40	\$ 6,391.40		
7/15/2028	\$6,280.66	1	\$ 110.74	\$ 6,391.40		
10/15/2028	\$6,296.36	1	\$ 95.04	\$ 6,391.40		\$ 25,565.58
1/15/2029	\$6,312.10	1	\$ 79.30	\$ 6,391.40	\$ 25,565.58	
4/15/2029	\$6,327.88	1	\$ 63.52	\$ 6,391.40		
7/15/2029	\$6,343.70	1	\$ 47.70	\$ 6,391.40		
10/15/2029	\$6,359.56	1	\$ 31.84	\$ 6,391.40		\$ 25,565.58
1/15/2030	\$6,375.46	1	\$ 15.94	\$ 6,391.40	\$ 25,565.58	\$ 6,391.40
	\$243,000.00		\$ 15,457.09	\$ 258,457.09		

Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED
NOV 29 2018
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

November 27, 2018

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Bridgewater
\$243,000 Drinking Water Revenue Borrower Bond, Series 2018

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa